

**INVITING EXPRESSION OF INTEREST FOR
ASSIGNMENT OF NOT READILY REALIZABLE ASSETS (NRRAs)
Jassum Propcon Projects Private Limited-In Liquidation
(CIN: U74899DL1984PTC019484)**

*(undergoing Liquidation Process vide Order dated 3rd February, 2021 passed by
Hon'ble National Company Law Tribunal, Principal Bench, New Delhi)*

Notice is hereby given to the public in general for inviting the Expression of Interest to submit offer for assignment or transfer of Not Readily Realisable Assets ("NRRAs") of Jassum Propcon Projects Private Limited-In Liquidation (the 'Company'), i.e. of rights and interests on assets underlying legal proceedings in respect of Avoidance Applications involving claimed amount of Rs. 63.33 Cr. under Regulation 37A read with Regulation 44A of IBBI (Liquidation Process) Regulations, 2016 (Within ambit of IBC, 2016) on "AS IS WHERE IS, AS IS WHAT IS, WHATEVER THERE IS AND WITHOUT RECOURSE BASIS" and as such the said disposition is without any kind of warranties and indemnities.

The Process Information Memorandum including details of NRRAs and other requisite information can be sought through an Email from the Liquidator at anju@insolvencyservices.in.

Submission of Expression of Interest along with other requisite documents and Earnest Money Deposit (EMD)	EOI are to be submitted during 08 th July, 2024 to 23 rd July, 2024.
Amount of Refundable Earnest Money Deposit (EMD)	Rs. 1,00,000/- (Rupees One Lakh only)
Providing Requisite Information through Virtual Data Room	26 th July, 2024
Submission of Initial Offer (in password protected PDF through email)	09 th August, 2024
Process Email ID and Communication Address	IP Anju Agarwal Contact No.: +91 12047 29400 Email Id: anju@insolvencyservices.in Address: C-100 Sector 2 Noida UP 201301

Note: The issuance of this EOI does not imply that the Liquidator is bound to select an applicant/assignee/transferee or to appoint the Preferred applicant/assignee/transferee as successful applicant/assignee/transferee for the assets of the company on offer and the Liquidator reserves the right to reject all or any of the offers in consultation with Stakeholders Consultation Committee.

Anju Agarwal
(Insolvency Professional)
Reg. No.: IBBI/IPA-001/IP-P00106/2017-2018/10213
E-mail Id: anju@insolvencyservices.in
Ph. No.: 011-41729056/57
Address: 73, National Park, Lajpat Nagar-IV, New Delhi-110024



Anju Agarwal
Liquidator of Jassum Propcon Projects Private Limited
IBBI Reg. No.: IBBI/IPA-001/IP-P00106/2017-2018/10213
Address: 73, National Park, Lajpat Nagar IV, Delhi-110024
Email: anju@insolvencyservices.in; Contact No.: +91 98104 88525
AFA Validity: 19th November, 2024

Date: 08-07-2024
Place: NOIDA

(... Continued from previous page)

BOOK RUNNING LEAD MANAGER TO THE ISSUE

BEELINE

BEELINE CAPITAL ADVISORS PRIVATE LIMITED

SEBI Registration Number: INM000012917
Address: B 1311-1314, Thirteenth Floor, Ship Corporate Park, Rajpath Rangoli Road, Thaltej, Ahmedabad, Gujarat – 380054, India.
Telephone Number: 079 4918 5784
Email Id: mb@beelinemb.com
Investors Grievance Id: ig@beelinemb.com
Website: www.beelinemb.com
Contact Person: Mr. Nikhil Shah
CIN: U67190GJ2020PTC114322

AVAILABILITY OF RED HERRING PROSPECTUS: Investors are advised to refer to the Red Herring Prospectus and the Risk Factors contained therein before applying in the Issue. Full copy of the Red Herring Prospectus is available on the website of the SEBI at www.sebi.gov.in, website of the Company at www.satipolyplast.in, the website of the BRLM to the Issue at www.beelinemb.com, the website of NSE i.e. www.nseindia.com, respectively.

AVAILABILITY OF BID-CUM-APPLICATION FORMS: Bid-Cum-Application forms can be obtained from the Registered Office of the Company: Sati Poly Plast Limited, Telephone: +91 98181 04164; BRLM: Beeline Capital Advisors Private Limited, Telephone: 079 4918 5784 and the Syndicate Member: Spread X Securities Private Limited Telephone: +91 79 6907 2018 and at the selected locations of the Sub-Syndicate Members, Registered Brokers, RTAs and CDPs participating in the Issue. Bid-cum-application Forms will also be available on the websites of NSE and the designated branches of SCSBs, the list of which is available at websites of the stock exchanges and SEBI.

ESCROW COLLECTION BANK/ REFUND BANK/ PUBLIC ISSUE ACCOUNT BANK/ SPONSOR BANK: Kotak Mahindra Bank Limited. UPI: Retail Individual Bidders can also Bid through UPI Mechanism.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Red Herring Prospectus.

COMPANY SECRETARY AND COMPLIANCE OFFICER



SATI POLY PLAST LIMITED

Ms. Akanksha Jain

Address : C-44, Phase II, Distt. Gautam Budh Nagar, Noida- 201305, Uttar Pradesh, India.
Tel No: +91 98181 04164
Email: satipolyplast1@gmail.com
Website: www.satipolyplast.in

Investors can contact the Company Secretary and Compliance Officer or the BRLMs or the Registrar to the Issue in case of any pre-Issue or post-issue related problems, such as non-receipt of letters of Allotment, non-credit of Allotted Equity Shares in the respective beneficiary account and refund orders, etc.

On behalf of Board of Directors
For, SATI POLY PLAST LIMITED
sd/-
Balmkund Jhunjhunwala
Chairman and Managing Director

Place: Noida
Date: July 06, 2024

Disclaimer: Sati Poly Plast Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public issue of its Equity Shares and has filed the RHP with the Registrar of Companies, Patna on July 06, 2024 and thereafter with SEBI and the Stock Exchanges. The RHP is available on the websites of SEBI at www.sebi.gov.in, website of the Company at www.satipolyplast.in, the website of the BRLM to the Issue at www.beelinemb.com, the website of NSE i.e. www.nseindia.com, respectively. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please refer to the RHP including the section titled "Risk Factors" beginning on page 24 of the Red Herring Prospectus.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. state securities laws. The Equity Shares are being Offered and sold outside the United States in "offshore transactions" in reliance on Regulation S under the Securities Act and the applicable laws of each jurisdiction where such Offers and sales are made. There will be no public offering in the United States.

garima advt.

FORM A PUBLIC ANNOUNCEMENT

(Under Regulation 6 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

FOR THE ATTENTION OF THE CREDITORS OF LION BUILDCON PRIVATE LIMITED

RELEVANT PARTICULARS	
1. Name of corporate debtor	Lion Buildcon Private Limited
2. Date of incorporation of corporate debtor	23/01/2007
3. Authority under which corporate debtor is incorporated / registered	Registrar of Companies - Delhi
4. Corporate Identity No. / Limited Liability Identification No. of corporate debtor	U55101DL2007PTC158265
5. Address of the registered office and principal office (if any) of corporate debtor	Registered Office: B-132, S/F KH NO 776/704/508 Gali No 7, Handwpan, Shahdara, Delhi- 110053, India
6. Insolvency commencement date in respect of corporate debtor	Date of Order: 03.07.2024 (as per the NCLT Order dated 03.07.2024 in Company Petition No. IB-590 /ND/2023). Order received on 05.07.2024.
7. Estimated date of closure of insolvency resolution process	30.12.2024 (180 days from the date of Order dated 03.07.2024)
8. Name and registration number of the insolvency professional acting as interim resolution professional	Mr. Gaurav Kapoor Reg No: IBBI/IPA-001/IP-P01283/2018-2019/12002
9. Address and e-mail of the interim resolution professional, as registered with the Board	Address: 301, Chaudhary Complex, 9 Veer Savarkar Block, Madhuban Road, Shakarpur, East, New Delhi, NCT of Delhi, 110092 Email: gauravkapoor@icai.org
10. Address and e-mail to be used for correspondence with the interim resolution professional	Address for submitting Claims: 12B, Pocket-3, Mayapuri Vihar, Phase-1, East, New Delhi, NCT of Delhi, 110091 Email: lionbuildconcorp@rediffmail.com
11. Last date for submission of claims	17.07.2024
12. Classes of creditors, if any, under clause (b) of sub-section (6A) of section 21, ascertained by the interim resolution professional	Not Applicable
13. Names of Insolvency Professionals identified to act as Authorized Representative of creditors in a class (Three names for each class)	Not Applicable
14. (a) Relevant Forms and (b) Details of authorized representatives are available at:	(a) Web link for downloading claim forms: https://www.ibbi.gov.in/home/downloads (b) Not Applicable

Notice is hereby given that the National Company Law Tribunal, New Delhi Bench-II has ordered the commencement of a Corporate Insolvency Resolution Process of Lion Buildcon Private Limited on 03.07.2024 and the same was received by the undersigned on 05.07.2024. The creditors of Lion Buildcon Private Limited are hereby called upon to submit their claims with proof on or before 17.07.2024 to the interim resolution professional at the address mentioned against entry 10.

The Financial creditors shall submit their claims with proof by electronic means only. All other creditors may submit the claims with proof in person, by post or electronic means.

Submission of false or misleading proofs of claim shall attract penalties.

GAURAV KAPOOR
Interim Resolution Professional
Reg No: IBBI/IPA-001/IP-P01283/2018-2019/12002
Validity of AFA till 15th Jan, 2025

NOTICE

"Form No. INC-26"

[Pursuant to rule 30 the Companies (Incorporation) Rules, 2014]
Advertisement to be published in the newspaper for change of registered office of the company from one state to another

Before the Central Government
Regional Director, Northern Region, Ministry of Corporate Affairs

In the matter of sub-section (4) of Section 13 of Companies Act, 2013 and clause (a) of sub-rule (5) of rule 30 of the Companies (Incorporation) Rules, 2014

In the matter of **VAVE INDIA ENERGY SOLUTIONS PRIVATE LIMITED**
(CIN: U74999DL2017FTC314468)

Registered Office: **B1-1081 VASANT KUNJ, SOUTH WEST DELHI, DELHI, INDIA, 110070**

.....Petitioner

Notice is hereby given to the General Public that the company proposes to make an application to the Central Government under section 13 of the Companies Act, 2013 seeking confirmation of alteration of the Memorandum of Association of the Company in terms of the special resolution passed at the Extra Ordinary General Meeting held on Monday, 24th, June 2024, to enable the company to change its Registered Office from "NCT of Delhi to State of Haryana".

Any person whose interest is likely to be affected by the proposed change of the registered office of the company may deliver, either on the MCA-21 portal (www.mca.gov.in) by way of an investor complaint form, or cause to be delivered or send by registered post, his/her objections supported by an affidavit stating the nature of his/her interest and grounds of opposition, to the Regional Director at the address, B-2 Wing, 2nd Floor Pt. Deendayal Antyodaya Bhawan, C.G.O Complex New Delhi – 110003, within fourteen days of the date of publication of this notice, with a copy to the applicant company at its registered office at the address mentioned below:

B1-1081 VASANT KUNJ, SOUTH WEST DELHI, DELHI, INDIA, 110070

For and on behalf of the Applicant
For **VAVE INDIA ENERGY SOLUTIONS PRIVATE LIMITED**

Bidyut Shome
(Managing Director)
DIN: 02077359

Date: 8th July, 2024
Place: New Delhi

REGISTRAR TO THE ISSUE

LINKIntime

LINK INTIME INDIA PRIVATE LIMITED

SEBI Registration Number: INR000004058
Address: C-101, 1st Floor, 247 Park, Lal Bahadur Shastri Marg, Vikhroli (West), Mumbai, Maharashtra, India – 400 083
Tel. Number: +91 810 811 4949
Email Id: satipoly ipo@linkintime.co.in
Investors Grievance Id: satipoly ipo@linkintime.co.in
Website: www.linkintime.co.in
Contact Person: Ms. Shanti Gopalkrishnan
CIN: U67190MH1999PTC118368

COMPANY SECRETARY AND COMPLIANCE OFFICER



SATI POLY PLAST LIMITED

Ms. Akanksha Jain

Address : C-44, Phase II, Distt. Gautam Budh Nagar, Noida- 201305, Uttar Pradesh, India.
Tel No: +91 98181 04164
Email: satipolyplast1@gmail.com
Website: www.satipolyplast.in

Investors can contact the Company Secretary and Compliance Officer or the BRLMs or the Registrar to the Issue in case of any pre-Issue or post-issue related problems, such as non-receipt of letters of Allotment, non-credit of Allotted Equity Shares in the respective beneficiary account and refund orders, etc.

On behalf of Board of Directors
For, SATI POLY PLAST LIMITED
sd/-
Balmkund Jhunjhunwala
Chairman and Managing Director

Place: Noida
Date: July 06, 2024

Disclaimer: Sati Poly Plast Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public issue of its Equity Shares and has filed the RHP with the Registrar of Companies, Patna on July 06, 2024 and thereafter with SEBI and the Stock Exchanges. The RHP is available on the websites of SEBI at www.sebi.gov.in, website of the Company at www.satipolyplast.in, the website of the BRLM to the Issue at www.beelinemb.com, the website of NSE i.e. www.nseindia.com, respectively. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please refer to the RHP including the section titled "Risk Factors" beginning on page 24 of the Red Herring Prospectus.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. state securities laws. The Equity Shares are being Offered and sold outside the United States in "offshore transactions" in reliance on Regulation S under the Securities Act and the applicable laws of each jurisdiction where such Offers and sales are made. There will be no public offering in the United States.

garima advt.

FORM A PUBLIC ANNOUNCEMENT

(Under Regulation 6 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

FOR THE ATTENTION OF THE CREDITORS OF WILTAN TELMAG (INDIA) PVT. LTD.

RELEVANT PARTICULARS	
1. Name of Corporate Debtor	Wiltan Telmag (India) Pvt. Ltd.
2. Date of incorporation of Corporate Debtor	17/02/2005
3. Authority under which Corporate Debtor is incorporated / registered	Registrar of Companies, Delhi
4. Corporate Identity No. / Limited Liability Identification No. of Corporate Debtor	CIN: U72144DL2005PTC133305
5. Address of the registered office and principal office (if any) of Corporate Debtor	Regd. Off - Flat No-305, Sahyog Building 58, Nehru Place, New Delhi, Delhi, India, 110019
6. Insolvency commencement date in respect of Corporate Debtor	04th July 2024 / Order dated 04.07.2024 received by mail on 05.07.2024
7. Estimated date of closure of insolvency resolution process	31 st December 2024
8. Name and the registration number of the insolvency professional acting as Interim Resolution Professional	Ranjan Chakraborti IBBI/PA-002/IP/NO0541/2017-2018/11618
9. Address and e-mail of the interim Resolution Professional, as registered with the Board	Address: 1/22, Second Floor, Asaf Ali Road, New Delhi, National Capital Territory of Delhi, 110002. Email: ranjansn@gmail.com
10. Address and email to be used for correspondence with the interim resolution professional	Address for correspondence – 17D-522, Konark, Vasundhara, Ghaziabad, U.P.201012. Email: CRPwiltan@rediffmail.com
11. Last date for submission of claims	18th July 2024
12. Classes of creditors, if any, under clause (b) of sub-section (6A) of section 21, ascertained by the interim resolution professional	Not applicable as per information available with IIP till date
13. Names of Insolvency Professionals identified to act as Authorized Representative of creditors in a class (Three names for each class)	Not Applicable
14. (a) Relevant Forms and (b) Details of authorized representatives are available at:	Web Link https://ibbi.gov.in/home/downloads Not applicable as per information available with IIP till date

Notice is hereby given that the National Company Law Tribunal, Bench No. III, New Delhi Bench has ordered the commencement of Corporate Insolvency Resolution Process of the **Wiltan Telmag (India) Pvt. Ltd.** vide order in Company Petition CP(IB) No. – 1085/ND/2019. The creditors of **Wiltan Telmag (India) Pvt. Ltd.**, are hereby called upon to submit their claims with proof on or before 18th July, 2024 to the Interim Resolution Professional at the address mentioned against entry No.10 above.

The financial creditors shall submit their claims with proof by electronic means only. All other creditors may submit the claims with proof in person, by post or by electronic means. A financial creditor belonging to a class, as listed against the entry No. 12, shall indicate its choice of authorized representative from among the three insolvency professionals listed against entry No.13 to act as authorized representative of the class in Form CA - Not Applicable

Submission of false or misleading proofs of claim shall attract penalties.

Date: 07th July 2024
Place: New Delhi
Ranjan Chakraborti
Interim Resolution Professional
In the matter of **WILTAN TELMAG (INDIA) PVT. LTD.**
IBBI Reg. No.: IBBI/PA-002/IP-NO0541/2017-2018/11618

NOTICE

"Form No. INC-26"

[Pursuant to rule 30 the Companies (Incorporation) Rules, 2014]
Advertisement to be published in the newspaper for change of registered office of the company from one state to another

Before the Central Government
Regional Director, Northern Region, Ministry of Corporate Affairs

In the matter of sub-section (4) of Section 13 of Companies Act, 2013 and clause (a) of sub-rule (5) of rule 30 of the Companies (Incorporation) Rules, 2014

In the matter of **WYNNCOM DIGITAL DEVICES PRIVATE LIMITED**
(CIN: U29100DL2011PTC222033)

Registered Office: **WZ 106/101, RAJOURI GARDEN EXTENSION, NEW DELHI - 110027**

.....Petitioner

Notice is hereby given to the General Public that the company proposes to make an application to the Central Government under section 13 of the Companies Act, 2013 seeking confirmation of alteration of the Memorandum of Association of the Company in terms of the special resolution passed at the Extra Ordinary General Meeting held on Monday, 24th June, 2024, to enable the company to change its Registered Office from "NCT of Delhi to State of Haryana".

Any person whose interest is likely to be affected by the proposed change of the registered office of the company may deliver, either on the MCA-21 portal (www.mca.gov.in) by way of an investor complaint form, or cause to be delivered or send by registered post, his/her objections supported by an affidavit stating the nature of his/her interest and grounds of opposition, to the Regional Director at the address, B-2 Wing, 2nd Floor Pt. Deendayal Antyodaya Bhawan, C.G.O Complex New Delhi – 110003, within fourteen days of the date of publication of this notice, with a copy to the applicant company at its registered office at the address mentioned below:

WZ 106/101, RAJOURI GARDEN EXTENSION, NEW DELHI - 110027

For and on behalf of the Applicant
For **WYNNCOM DIGITAL DEVICES PRIVATE LIMITED**

Gurpreet Singh Bhatia
(Director)
DIN: 07656219

Date: 08th July, 2024
Place: New Delhi

PUBLIC NOTICE

(Under Section 102 (1) & (2) of the Insolvency and Bankruptcy Board of India, 2016)

FOR THE ATTENTION OF THE CREDITORS OF SH. PREMJI SINGH CHADHA DEBTOR/PERSONAL GUARANTOR

RELEVANT PARTICULARS	
1. Name of Debtor/Personal Guarantor	Sh. Premjit Singh Chadha
2. Address of the Debtor/Personal Guarantor	S/o Kulbhush Singh Chadha 3, Hemkunt Colony, Greater Kailash New Delhi-110048 Also at : C-501, Calitona Apartments Ambience Island Gurugram, Phase III Gurugram, Haryana-122010
3. Details of order and Insolvency commencement date in respect of Debtors/Personal Guarantors to Corporate	CP (IB) No. 87/ND/2022 and 04/07/2024 (Order Received to RP on 05/07/2024)
4. Name and registration number of the Insolvency Professional acting as Resolution Professional	CA. Deepak Mittal Regn No: IBBI / IPA-001 / IP-P02096/2020-21/13264 AFA Valid Upto : 07.11.2024
5. Address and e-mail of the Resolution Professional, as registered with the Board	Address: R-4/39, Raj Nagar, Ghaziabad-201002 Email: reshmaandco@gmail.com
6. Address and e-mail to be used for correspondence with the Resolution Professional	Address: R-4/39, Raj Nagar, Ghaziabad-201002 Email: pg.chadha040724@gmail.com
7. Last date for submission of claims	29/07/2024
8. Relevant Forms in which claim to be filed available at:	"FORM B" Web link: https://www.ibbi.gov.in/home/downloads

Notice is hereby given that the National Company Law Tribunal, New Delhi Bench-III, New Delhi, has ordered the commencement of an Insolvency Resolution Process of **Sh. Premjit Singh Chadha, Debtor/Personal Guarantor on 04/07/2024.**

The creditors of **Sh. Premjit Singh Chadha**, are hereby called upon to submit their claims with proof on or before 29/07/2024 to the Resolution Professional at the address mentioned against entry No. 6.

The creditors shall submit their claims with proof by electronic means or with proof in person, by post or by electronic means.

Submission of false or misleading proofs of claim shall attract penalties.

Deepak Mittal
Resolution Professional of Sh. Premjit Singh Chadha
Regn. No.: IBBI / IPA-001 / IP-P02096/2020-21/13264
Address: R-4/39, Raj Nagar, Ghaziabad-201002

INVITING EXPRESSION OF INTEREST FOR ASSIGNMENT OF NOT READILY REALIZABLE ASSETS (NRRAs) Jassum Propon Projects Private Limited-In Liquidation

(CIN: U74899DL1984PTC019484)
(undergoing Liquidation Process vide Order dated 3rd February, 2021 passed by Hon'ble National Company Law Tribunal, Principal Bench, New Delhi)

Notice is hereby given to the public in general for inviting the Expression of Interest to submit offer for assignment or transfer of Not Readily Realisable Assets ("NRRAs") of Jassum Propon Projects Private Limited-In Liquidation (the 'Company'), i.e. of rights and interests on assets underlying legal proceedings in respect of Avoidance Applications involving claimed amount of Rs. 63.33 Cr. under Regulation 37A read with Regulation 4.4A of IBBI (Liquidation Process) Regulations, 2016 (Within ambit of IBC, 2016) on "AS IS WHERE IS, AS IS WHAT IS, WHATEVER THERE IS AND WITHOUT RECOURSE BASIS" and as such the said disposition is without any kind of warranties and indemnities.

The Process Information Memorandum including details of NRRAs and other requisite information can be sought through an Email from the Liquidator at anj@insolvencieservices.in.

Submission of Expression of Interest along with other requisite documents and Earnest Money Deposit (EMD)	EOI are to be submitted during 08th July, 2024 to 23rd July, 2024.
Amount of Refundable Earnest Money Deposit (EMD)	Rs. 1,00,000/- (Rupees One Lakh only)
Providing Requisite information through Virtual Data Room	26th July, 2024
Submission of Initial Offer (in password protected PDF through email)	09th August, 2024
Process Email ID and Communication Address	IP Anju Agarwal Contact No: +91 12047 29400 Email Id: anj@insolvencieservices.in Address: C-100 Sector 2 Noida UP 201301

Note: The issuance of this EOI does not imply that the Liquidator is bound to select an applicant/assignee/transferee or to appoint the Preferred applicant/ assignee/transferee as successful applicant/assignee/transferee for the assets of the company on offer and the Liquidator reserves the right to reject all or any of the offers in consultation with Stakeholders Consultation Committee.

Anju Agarwal
Liquidator of Jassum Propon Projects Private Limited
IBBI Reg. No.: IBBI/PA-001/IP-P00106/2017-2018/10213
Address: 73, National Park, Lajpat Nagar IV, Delhi-110024
Email: anj@insolvencieservices.in; Contact No: +91 98104 88525
AFA Validity: 19th November, 2024

Date: 08-07-2024
Place: NOIDA


IFL HOUSING FINANCE

IFL GOLD LOAN(A UNIT OF IFL HOUSING FINANCE LTD) I GOLD AUCTION NOTICE I

Regd off:- D-16 First Floor, Prashant Vihar, Delhi-110085 | CIN- U65910DL2015PLC285284

The borrowers in specific and the public in general are hereby notified that the public auction of gold ornaments pledged in the below accounts is proposed to be conducted at regd office on 29-07-2024 from 02.00pm onwards on which customers failed to make payment.

Adarsh Nagar Branch : Loan No: ASN10010000024449, ASN10030000036498, ASN10050000025613, ASN10050000023879, ASN10050000037126, ASN10090000022602, ASN10090000023869, ASN10090000024128, ASN10090000026612, ASN10090000026696, ASN10090000026731, ASN10090000027711, ASN10090000031029, ASN10090000031497, ASN10090000033374, ASN10090000033673, ASN10090000019614, ASN10090000038762, ASN10090000039012, ASN10090000039639, ASN10090000039933, ASN10090000039542, ASN10090000039739, ASN10090000039893, ASN10090000033858, ASN10090000033905, ASN10090000040278, ASN10090000039742, ASN10090000039368, ASN10090000039465, ASN10010000040032, ASN10090000040463, ASN10090000038564, **Adhyapak Nagar Branch :** Loan No: , ADN10030000033638, ADN10090000031254, ADN10090000033067, ADN10090000034031, ADN10090000039996, ADN10090000040135, ADN10090000039307, ADN10090000039307, ADN10090000039461, ADN10090000038877, ADN10100000039950, ADN10090000038582, **Budh Vihar Branch :** Loan No: BDV10010000035633, BDV10010000035987, BDV10090000039646, BDV10090000039846, **Disha Garden Branch :** Loan No: DSG10010000026350, DSG10010000032646, DSG10010000026371, KWN10090000026889, DSG10010000036197, DSG10030000028752, DSG10050000026311, DSG10050000030253, DSG10050000030249, DSG10090000023932, DSG10090000029046, DSG10090000039719, DSG10090000039205, DSG10090000034924, DSG10090000039795, **Delhi-Subzi mandi**



आईएफएल हाउसिंग फाइनेंस लिमिटेड
आईएफएल गेल्ड लोन (आईएफएल हाउसिंग फाइनेंस लिमिटेड की एक इकाई) सोने की नीलामी सूचना
पंजीकरण – बी-16 प्रथम तल, प्रशांत विहार, दिल्ली-110085 सीआईएन – U6910DL2015PLC285284

विशेष रूप से उधारकर्ताओं और सामान्य रूप से जनता को सूचित किया जाता है कि नीचे दिए गए खालों में निरखी खंड गए सोने के आभूषणों की सार्वजनिक नीलामी कम्पनल शाखा, आईएफएल गेल्ड लोन एसोसिओ नंबर 209, ग्राउंड फ्लोर, सेक्टर 12, बाणिज्यिक परिसर कल्यान –132001 पर 29-07-2024 को दोपहर 02.00 बजे से आयोजित करने का प्रस्ताव है। जिस पर शाक समाप्त करने में विफल रहे।

कम्पनल शाखा ऋण संख्या, KNL10010000021722, KNL10010000030826, KNL10050000028291, KNL10050000028294, KNL10050000030751, KNL10050000030755, KNL10050000031192, KNL10050000034870 , KNL10090000026966, KNL10090000028626, KNL10090000031521, KNL10090000031528, KNL100900000324146, KNL10090000037775, KNL260000032612, KNL10090000039009, KNL10090000040400, KNL10090000040121, KNL10090000039151, KNL10090000039925, KNL10090000039611, KNL10090000038455, KNL10090000039622 . यदि किसी कारणवश नीलामी उन्नी दिन पूरी नहीं हो पाती है, तो वह नीलामी दिनांक 30-07-2024 को पंजीकृत कार्यालय में आयोजित की जाएगी।

इच्छुक बोलीदाताओं को ईएमडी के रूप में 100000/- रुपये जमा करने होंगे, साथ ही बोलीदाता को ईएमडी 27-07-2024 तक ऑनलाइन मोड के माध्यम से जमा करनी होगी। बोलीदाताओं को वेब आईडी कार्ड/पैन कार्ड/जीएसटी प्रमाणपत्र लाना होगा। अधिक जानकारी के लिए कृपया 8556010101 पर संपर्क करें

प्रधिकृत अधिकारी
आईएफएल हाउसिंग फाइनेंस लिमिटेड हेतु

NOTICE to Appear/Attend Proceedings Of DLM&SFC-LDH

Through This Publication This is For Constructive Notice For Respondent M/S PASSION CLOTHING INC having registered office at F/F, 623B9, IST FLOOR GALI NO. 1 B.NO. 6, DEV NAGAR, CLUB MAN WALI GALI KAROLBAGH, NEW DELHI , DELHI, 110005 to appear in Person or through authorized representative before the District Level Micro & Small Facilitation Council Ludhiana, District Industries Centre, Ludhiana on Dated 11-07-2024 regarding claim reference petition submitted by Claimant M/S ANKUSH KNITTING WORKS PRIVATE LIMITED U/s 18(1) of MSMED Act 2006 bearing reference: MSEFC/DIC/08/23/2756. If respondent still fails or omits to appear as above then arbitration proceedings shall be conducted as per section 23 & 25 of arbitration and Conciliation Act and award shall also be passed on the basis of evidence before it.

MEMBER SECRETARY CUM GENERAL MANAGER
DISTRICT INDUSTRIES CENTER
INDUSTRIAL ESTATE, LUDHIANA
PH.NO. 0161-2540695
Email Id :- dicludhianaS@gmail.com, Ludhiana.msfc@gmail.com

सूचना

प्रपत्र सं. आईएनसी-26
(कंपनी (निगमीकरण) नियमावली 2014 के नियम 30 के अनुपालन में) एक राज्य से दूसरे राज्य में कंपनी के पंजीकृत कार्यालय के परिवर्तन हेतु

समाचारपत्र में प्रकाशित किया जानेवाला विज्ञापन केंद्रीय शासन, क्षेत्रीय निदेशक, उत्तरी क्षेत्र, कॉर्पोरेट कार्य मंत्रालय के समक्ष कंपनी अधिनियम 2013 की धारा 13 की उप-धारा (4) तथा कंपनी (निगमीकरण) नियमावली 2014 के नियम 30 के उप-नियम (5) के उपवाक्य (ए) के प्रकरण म

विन्कॉम डिजिटल डिवाइसेज प्राइवेट लिमिटेड
(सीआईएन : U29100DL2011PTC222033),

पंजीकृत कार्यालय : डब्ल्यूजेड 106/101, राजौरी गार्डन एक्सटेंशन, नई दिल्ली – 110027, के प्रकरण में

.....याचिकादाता

एतद्वारा सर्वसाधारण को सूचित किया जाता है कि कंपनी, कंपनी अधिनियम 2013 की धारा 13 के अंतर्गत केंद्रीय शासन के पास एक आवेदन करने का प्रस्ताव रखती है, जिसमें सोमवार 24 जून 2024 को आयोजित असाधारण सामान्य बैठक में पारित विशेष संकल्प के निबंधनों के अनुसार कंपनी के संस्था के ज्ञापन के परिवर्तन के पुष्टिकरण की इच्छा प्रकट की गई है, ताकि कंपनी, अपने पंजीकृत कार्यालय को "राराक्षे दिल्ली" से "हरियाणा के राज्य" में परिवर्तित करने में समर्थ हो सके।

कोई भी व्यक्ति, जिसका हित कंपनी के पंजीकृत कार्यालय के प्रस्तावित परिवर्तन द्वारा संभवतः प्रभावित हो सकता है, वह इस सूचना के प्रकाशन की तिथि से चौदह (14) दिवसों की समयावधि के अंदर, अपने हित की प्रकृति और विरोध के आधारों का उल्लेखन करनेवाले एक शपथपत्र द्वारा अनुसमर्थित अपनी आपत्ति/यों को या तो एमसीए-21 पोर्टल (www.mca.gov.in) पर एक निवेशक शिकायत प्रपत्र के माध्यम से अथवा मूल प्रति को "क्षेत्रीय निदेशक के पते : बी-2 स्कंध, द्वितीय तल, पंडित दीनदयाल अंबोदय भवन, द्वितीय तल, सीजीओ कॉम्प्लेक्स, नई दिल्ली-110003" को सौंप दे या प्रेषित कर दे अथवा स्वयं जाकर दे आये अथवा इस पते पर पंजीकृत डाक द्वारा प्रेषित कर दे। साथ ही इस सूचना की एक प्रति, आवेदक कंपनी को निम्न वर्णित पते पर स्थित इसके पंजीकृत कार्यालय को भी प्रेषित कर दे :

डब्ल्यूजेड 106/101, राजौरी गार्डन एक्सटेंशन,नई दिल्ली – 110027

आवेदक हेतु तथा उसकी ओर से

कृते विन्कॉम डिजिटल डिवाइसेज प्राइवेट लिमिटेड

गुप्तीत सिंह भाटिया
(निदेशक)

दिनांक : 08 जुलाई, 2024

स्थान : नई दिल्ली

डीआईएन : 07656219

सूचना

प्रपत्र सं. आईएनसी-26
(कंपनी (निगमीकरण) नियमावली 2014 के नियम 30 के अनुपालन में) एक राज्य से दूसरे राज्य में कंपनी के पंजीकृत कार्यालय के परिवर्तन हेतु

समाचारपत्र में प्रकाशित किया जानेवाला विज्ञापन केंद्रीय शासन, क्षेत्रीय निदेशक, उत्तरी क्षेत्र, कॉर्पोरेट कार्य मंत्रालय के समक्ष कंपनी अधिनियम 2013 की धारा 13 की उप-धारा (4) तथा कंपनी (निगमीकरण) नियमावली 2014 के नियम 30 के उप-नियम (5) के उपवाक्य (ए) के प्रकरण में

वेव इंडिया एनर्जी सोल्यूशन्स प्राइवेट लिमिटेड
(सीआईएन : U74999DL2017FTC314468),

पंजीकृत कार्यालय : बी1-1081, वसंत कुंज, दक्षिण पश्चिम दिल्ली, दिल्ली, भारत, 110070, के प्रकरण में

.....याचिकादाता

एतद्वारा सर्वसाधारण को सूचित किया जाता है कि कंपनी, कंपनी अधिनियम 2013 की धारा 13 के अंतर्गत केंद्रीय शासन के पास एक आवेदन करने का प्रस्ताव रखती है, जिसमें सोमवार 24 जून 2024 को आयोजित असाधारण सामान्य बैठक में पारित विशेष संकल्प के निबंधनों के अनुसार कंपनी के संस्था के ज्ञापन के परिवर्तन के पुष्टिकरण की इच्छा प्रकट की गई है, ताकि कंपनी, अपने पंजीकृत कार्यालय को "राराक्षे दिल्ली" से "हरियाणा के राज्य" में परिवर्तित करने में समर्थ हो सके।

कोई भी व्यक्ति, जिसका हित कंपनी के पंजीकृत कार्यालय के प्रस्तावित परिवर्तन द्वारा संभवतः प्रभावित हो सकता है, वह इस सूचना के प्रकाशन की तिथि से चौदह (14) दिवसों की समयावधि के अंदर, अपने हित की प्रकृति और विरोध के आधारों का उल्लेखन करनेवाले एक शपथपत्र द्वारा अनुसमर्थित अपनी आपत्ति/यों को या तो एमसीए-21 पोर्टल (www.mca.gov.in) पर एक निवेशक शिकायत प्रपत्र के माध्यम से अथवा मूल प्रति को "क्षेत्रीय निदेशक के पते : बी-2 स्कंध, द्वितीय तल, पंडित दीनदयाल अंबोदय भवन, द्वितीय तल, सीजीओ कॉम्प्लेक्स, नई दिल्ली-110003" को सौंप दे या प्रेषित कर दे अथवा स्वयं जाकर दे आये अथवा इस पते पर पंजीकृत डाक द्वारा प्रेषित कर दे। साथ ही इस सूचना की एक प्रति, आवेदक कंपनी को निम्न वर्णित पते पर स्थित इसके पंजीकृत कार्यालय को भी प्रेषित कर दे :

बी1-1081, वसंत कुंज, दक्षिण पश्चिम दिल्ली,दिल्ली, भारत, 110070

आवेदक हेतु तथा उसकी ओर से

कृते वेव इंडिया एनर्जी सोल्यूशन्स प्राइवेट लिमिटेड

विद्युत शोमे
(प्रबंध निदेशक)

दिनांक : 08 जुलाई, 2024

स्थान : नई दिल्ली

डीआईएन : 02077359

PUBLIC NOTICE
INVITATION TO BID FOR AIF FUND UNITS
Pursuant to SEBI Circular no. SEBI/HO/AFD/POD-I/P/CIR/2024/026 April 26, 2024
Expert Global Consultants Private Limited, under the capacity of Merchant Banker on behalf of Indiabulls Investment Management Limited, Mumbai will be accepting bids for FUND UNITS of the following scheme of Indiabulls India Alternatives Trust:

Indiabulls India Opportunities Fund
(Scheme of Indiabulls India Alternatives Trust)
SEBI AIF Registration Number IN/AIF/216-17/0252
19th Floor, Tower 1, One International Centre, Prabhadevi - West, Mumbai 400013

The said Scheme is currently holding unliquidated investments under its portfolio, which are valued by the IBI registered valuers as follows.

Details of Valuer	Value of underlying securities held in the portfolio as on March 31, 2024 (In Rupees Crore)
Mukesh Kumar Singla, Chartered Accountant (IBBI Registration No. IBBI/RV/02/2019/11345)	INR 65.15
Harshit Kumar Goyal, Chartered Accountant (IBBI Registration No. IBBI/RV/11/2021/14251)	INR 66.23

Basis the lower of the aforementioned two valuations, the Net Asset Value of the units of the Scheme on a consolidated basis is computed as **INR 3,80,354.51 per unit**.

The current market bid is invited from the interested investors at the reserve price of INR 3,23,301.33 per unit for the minimum of 25% of the value of unliquidated investments of the scheme, which is **INR 16.28 crore**.

The books of accounts and the investment particulars are available for physical inspection at the office of the Merchant Banker at Office No. 1511, 15th Floor, R.G Trade Tower, NSP, Delhi 110085.

For Further Information, contact us at email: harish.gupta@expertglobal.in or Mr. Harish Gupta at +91-9910675690. Please specify "Sealed Bid" on the envelope. Bid invitation must be received no later than 04:00 P.M. July 22, 2024. Expert Global Consultants Private Limited reserves the right to accept or reject any or all bids.

Date: Monday, 08th July 2024

PUBLIC NOTICE

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES UNDER THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS"). INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE MAIN BOARD OF THE STOCK EXCHANGES IN COMPLIANCE WITH CHAPTER II OF THE SEBI ICDR REGULATIONS. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY, OUTSIDE INDIA.

PUBLIC ANNOUNCEMENT



(Please scan the QR Code to view the DRHP)



BLACKBUCK

ZINKA LOGISTICS SOLUTIONS LIMITED

Our Company was incorporated as 'Zinka Logistics Solutions Private Limited' at Bengaluru, Karnataka as a private limited company under the Companies Act, 2013, pursuant to a certificate of incorporation dated April 20, 2015, issued by the Registrar of Companies, Karnataka at Bengaluru ("RoC"). Subsequently, our Company was converted to a public limited company and the name of our Company changed from 'Zinka Logistics Solutions Private Limited' to 'Zinka Logistics Solutions Limited' pursuant to a Shareholders' resolution dated June 11, 2024 and a fresh certificate of incorporation dated June 19, 2024 was issued by the RoC. For further details, see "History and Certain Corporate Matters – Brief History of our Company" on page 180 of the draft red herring prospectus dated July 5, 2024 (the "DRHP" or the "Draft Red Herring Prospectus").

Registered and Corporate Office: Vaswani Presidio, no. 84/2, II Floor, Panathur Main Road, Kadubeesanahalli, Off Outer Ring Road, Bengaluru 560 103, Karnataka, India. Tel: +91 8046481828; Website: www.blackbuck.com

Contact person: Barun Pandey, Company Secretary and Compliance Officer; E-mail: cs@blackbuck.com; Corporate Identity Number: U63030KA2015PLC079894

OUR PROMOTERS: RAJESH KUMAR NAIDU YABAJI, CHANAKYA HRIDAYA AND RAMASUBRAMANIAN BALASUBRAMANIAM

INITIAL PUBLIC OFFERING OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹1 EACH ("EQUITY SHARES") OF ZINKA LOGISTICS SOLUTIONS LIMITED ("COMPANY") FOR CASH AT A PRICE OF ₹[●] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹[●] PER EQUITY SHARE) ("OFFER PRICE") AGGREGATING UP TO ₹[●] MILLION COMPRISING A FRESH ISSUE OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹1 EACH AGGREGATING UP TO ₹5,500.00 MILLION BY OUR COMPANY ("FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 21,609,022 EQUITY SHARES OF FACE VALUE OF ₹1 EACH AGGREGATING UP TO ₹[●] MILLION BY THE SELLING SHAREHOLDERS, CONSISTING OF UP TO 2,218,822 EQUITY SHARES OF FACE VALUE OF ₹1 EACH AGGREGATING UP TO ₹[●] MILLION BY RAJESH KUMAR NAIDU YABAJI AND UP TO 1,109,411 EQUITY SHARES AGGREGATING UP TO ₹[●] MILLION BY CHANAKYA HRIDAYA AND UP TO 1,109,411 EQUITY SHARES AGGREGATING UP TO ₹[●] MILLION BY RAMASUBRAMANIAN BALASUBRAMANIAM (COLLECTIVELY, THE "PROMOTER SEELING SHAREHOLDERS") AND UP TO 4,309,350 EQUITY SHARES AGGREGATING UP TO ₹[●] MILLION BY ACCEL INDIA IV (MAURITIUS) LIMITED AND UP TO 3,973,898 EQUITY SHARES AGGREGATING UP TO ₹[●] MILLION BY QUICKROUTES INTERNATIONAL PRIVATE LIMITED AND UP TO 1,711,962 EQUITY SHARES AGGREGATING UP TO ₹[●] MILLION BY GSAM HOLDINGS LLC AND UP TO 923,282 EQUITY SHARES AGGREGATING UP TO ₹[●] MILLION BY ACCEL GROWTH FUND V.L.P. AND UP TO 883,322 EQUITY SHARES AGGREGATING UP TO ₹[●] MILLION BY INTERNET FUND III PTE LTD AND UP TO 640,409 EQUITY SHARES AGGREGATING UP TO ₹[●] MILLION BY PEAK XV PARTNERS INVESTMENTS VI (FORMERLY SCI INVESTMENTS VI) AND UP TO 628,315 EQUITY SHARES AGGREGATING UP TO ₹[●] MILLION BY IFC EMERGING ASIA FUND, LP AND UP TO 514,745 EQUITY SHARES AGGREGATING UP TO ₹[●] MILLION BY SANDS CAPITAL PRIVATE GROWTH LIMITED PCC, CELL D AND UP TO 529,993 EQUITY SHARES AGGREGATING UP TO ₹[●] MILLION BY B CAPITAL – ASIA I, LP AND UP TO 302,328 EQUITY SHARES AGGREGATING UP TO ₹[●] MILLION BY SANDS CAPITAL PRIVATE GROWTH III LIMITED AND UP TO 287,080 EQUITY SHARES AGGREGATING UP TO ₹[●] MILLION BY VEF AB (PUBL) AND UP TO 129,344 EQUITY SHARES AGGREGATING UP TO ₹[●] MILLION BY SANJIV RANGRESS ("COLLECTIVELY THE "INVESTOR SELLING SHAREHOLDERS" AND UP TO 85,405 EQUITY SHARES AGGREGATING UP TO ₹[●] MILLION BY RAJKUMARI YABAJI (THE "OTHER SELLING SHAREHOLDER") (THE PROMOTER SEELING SHAREHOLDERS, THE INVESTOR SELLING SHAREHOLDERS AND THE OTHER SELLING SHAREHOLDER ARE COLLECTIVELY REFERRED TO AS THE "SELLING SHAREHOLDERS") AND SUCH EQUITY SHARES OFFERED BY THE SELLING SHAREHOLDERS ("OFFER FOR SALE" AND TOGETHER WITH THE FRESH ISSUE, THE "OFFER").

THE OFFER INCLUDES A RESERVATION OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹1 EACH, AGGREGATING UP TO ₹[●] MILLION (CONSTITUTING UP TO [●] % OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL), FOR SUBSCRIPTION BY ELIGIBLE EMPLOYEES ("EMPLOYEE RESERVATION PORTION"). OUR COMPANY, IN CONSULTATION WITH THE BRLMS MAY OFFER A DISCOUNT OF UP TO [●] % OF THE OFFER PRICE TO ELIGIBLE EMPLOYEES BIDDING IN THE EMPLOYEE RESERVATION PORTION ("EMPLOYEE DISCOUNT"), SUBJECT TO NECESSARY APPROVALS AS MAY BE REQUIRED. THE OFFER LESS THE EMPLOYEE RESERVATION PORTION IS HEREINAFTER REFERRED TO AS THE "NET OFFER". THE OFFER AND THE NET OFFER SHALL CONSTITUTE [●] % AND [●] % OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY, RESPECTIVELY.

OUR COMPANY, IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGERS, MAY CONSIDER A PRE-IPO PLACEMENT, AT ITS DISCRETION, PRIOR TO FILING OF THE RED HERRING PROSPECTUS. THE PRE-IPO PLACEMENT, IF UNDERTAKEN, WILL BE AT A PRICE TO BE DECIDED BY OUR COMPANY, IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGERS. IF THE PRE-IPO PLACEMENT IS COMPLETED, THE AMOUNT RAISED PURSUANT TO THE PRE-IPO PLACEMENT WILL BE REDUCED FROM THE FRESH ISSUE. SUBJECT TO COMPLIANCE WITH RULE 19(2)(B) OF THE SCRR, THE PRE-IPO PLACEMENT, IF UNDERTAKEN, SHALL NOT EXCEED 20% OF THE SIZE OF THE FRESH ISSUE. PRIOR TO THE COMPLETION OF THE OFFER, OUR COMPANY SHALL APPROPRIATELY INTIMATE THE SUBSCRIBERS TO THE PRE-IPO PLACEMENT, PRIOR TO ALLOTMENT PURSUANT TO THE PRE-IPO PLACEMENT, THAT THERE IS NO GUARANTEE THAT OUR COMPANY MAY PROCEED WITH THE OFFER, OR THE OFFER MAY BE SUCCESSFUL AND WILL RESULT INTO LISTING OF THE EQUITY SHARES ON THE STOCK EXCHANGES. FURTHER, RELEVANT DISCLOSURES IN RELATION TO SUCH INTIMATION TO THE SUBSCRIBERS TO THE PRE-IPO PLACEMENT (IF UNDERTAKEN) SHALL BE APPROPRIATELY MADE IN THE RELEVANT SECTIONS OF THE RED HERRING PROSPECTUS AND THE PROSPECTUS.

THE FACE VALUE OF EQUITY SHARES IS ₹1 EACH. THE OFFER PRICE IS [●] TIMES THE FACE VALUE OF THE EQUITY SHARES. THE PRICE BAND, EMPLOYEE DISCOUNT AND THE MINIMUM BID LOT SHALL BE DECIDED BY OUR COMPANY, IN CONSULTATION WITH THE BRLMS AND WILL BE ADVERTISED IN ALL EDITIONS OF [●], AN ENGLISH NATIONAL DAILY NEWSPAPER, ALL EDITIONS OF [●], A HINDI NATIONAL DAILY NEWSPAPER AND THE [●] EDITION OF [●], A KANNADA DAILY NEWSPAPER (KANNADA BEING THE REGIONAL LANGUAGE OF KARNATAKA, WHERE OUR REGISTERED AND CORPORATE OFFICE IS LOCATED), EACH WITH WIDE CIRCULATION, AT LEAST TWO WORKING DAYS PRIOR TO THE BID/ OFFER OPENING DATE AND SHALL BE MADE AVAILABLE TO THE STOCK EXCHANGES FOR THE PURPOSE OF UPLOADING ON THEIR RESPECTIVE WEBSITES IN ACCORDANCE WITH THE SEBI ICDR REGULATIONS.

In case of any revision in the Price Band, the Bid/ Offer Period will be extended by at least three additional Working Days after such revision in the Price Band, subject to the Bid/ Offer Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar unforeseen circumstances, our Company may, in consultation with the BRLMs, for reasons to be recorded in writing, extend the Bid/ Offer Period for a minimum of one Working Day, subject to the Bid/ Offer Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/ Offer Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges, by issuing a public notice, and also by indicating the change on the respective websites of the BRLMs and at the terminals of the Syndicate Members and by intimation to the Self-Certified Syndicate Banks ("SCSBs"), other Designated Intermediaries and the Sponsor Bank(s), as applicable.

This is an Offer in terms of Rule 19(2)(b) of the SCRR read with Regulation 31 of the SEBI ICDR Regulations. This Offer is being made through the Book Building Process in compliance with Regulation 6(2) of the SEBI ICDR Regulations wherein not less than 75% of the Net Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs" and such portion the "QIB Portion") provided that our Company in consultation with the BRLMs, may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price, in accordance with the SEBI ICDR Regulations. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs (other than Anchor Investors) including Mutual Funds, subject to valid Bids being received at or above the Offer Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining QIB Portion for proportionate allocation to QIBs. Further, not more than 15% of the Net Offer shall be available for allocation to NIBs of which (a) one third portion shall be reserved for Bidders with application size of more than ₹20.20 million and up to ₹1.00 million; and (b) two-thirds of the portion shall be reserved for Bidders with application size of more than ₹1.00 million, provided that the unsubscribed portion in either of such sub-categories may be allocated to Bidders in other sub-category of the NIBs in accordance with SEBI ICDR Regulations and not more than 10% of the Net Offer shall be available for allocation to Retail Individual Bidders ("RIB") in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Offer Price. Further, Equity Shares will be allocated on a proportionate basis to Eligible Employees applying under the Employee Reservation Portion, subject to valid Bids received from them at or above the Offer Price. All Bidders (except Anchor Investors) are required to mandatorily utilise the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA accounts and UPI ID (in case of UPI Bidders (defined herein) using the UPI Mechanism), in which case the corresponding Bid Amounts will be blocked by the SCSBs or under the UPI Mechanism, as applicable to participate in the Offer. Anchor Investors are not permitted to participate in the Anchor Investor Portion of the Offer through the ASBA process. For details, see "Offer Procedure" on page 364 of the DRHP.

This public announcement is being made in compliance with the provisions of Regulation 26(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing to undertake, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, an initial public offering of its Equity Shares pursuant to the Offer and has filed the DRHP with SEBI and thereafter with the Stock Exchanges.

Pursuant to Regulation 26(1) of the SEBI ICDR Regulations, the DRHP filed with SEBI shall be made available to the public for comments, if any, for period of at least 21 days, from the date of such filing by hosting it on the website of SEBI at www.sebi.gov.in, on the websites of the Stock Exchanges, i.e., BSE at www.bseindia.com, NSE at www.nseindia.com where the equity shares are proposed to be listed, the websites of the BRLMs, i.e., Axis Capital Limited at www.axiscapital.co.in, Morgan Stanley India Company Private Limited at www.morganstanley.com, JM Financial Limited at www.jmfi.com, IIFL Securities Limited at www.iiflcap.com and the website of our Company at www.blackbuck.com. Our Company hereby invites the public to give their comments on the DRHP filed with SEBI with respect to disclosures made in the DRHP. The members of public are requested to send a copy of their comments to SEBI and/or to the Company Secretary and Compliance Officer of our Company and/or the BRLMs at their respective addresses mentioned herein. All commitments must be received by SEBI and/or our Company and/or the BRLMs and/or the Company Secretary and Compliance Officer of our Company at their respective addresses mentioned herein in relation to the Offer on or before 5:00 p.m. on the 21st day from the aforesaid date of filing of the DRHP with SEBI.

Investments in equity and equity-related securities involve a degree of risk and Bidders should not invest any funds in the Offer unless they can afford to take the risk of losing their entire investment. Bidders are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, Bidders must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares in the Offer have not been recommended or approved by SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of the Draft Red Herring Prospectus. Specific attention of the Bidders is invited to "Risk Factors" on page 32 of the DRHP.

Any decision to invest in the Equity Shares described in the DRHP may only be made after the red herring prospectus ("Red Herring Prospectus") has been filed with the RoC and must be made solely on the basis of such Red Herring Prospectus as there may be material changes in the Red Herring Prospectus from the DRHP.

The Equity Shares, when offered, through the Red Herring Prospectus, are proposed to be listed on the main board of the Stock Exchanges.

For details of the main objects of the Company as contained in its Memorandum of Association, see "History and Certain Corporate Matters" on page 180 of the DRHP.

The liability of the members of the Company is limited. For details of the share capital, capital structure of the Company and the names of the signatories to the Memorandum of Association and the number of shares subscribed by them see "Capital Structure" on page 79 of the DRHP.

BOOK RUNNING LEAD MANAGERS				REGISTRAR TO THE OFFER
 AXIS CAPITAL	 Morgan Stanley	 JM FINANCIAL	 IIFL SECURITIES	 KFINTECH CERTIFIED FINTECH INNOVATION
Axis Capital Limited 1st Floor, Axis House C-2, Wadia International Centre Pandurang Budhkar Marg, Worli, Mumbai 400 025 Maharashtra, India Tel: +91 22 4325 2183 E-mail: zinka.ipa@axiscap.in Website: www.axiscapital.co.in Investor Grievance E-mail: complaints@axiscap.in Contact Person: Pavan Naik SEBI Registration No: INM000012029	Morgan Stanley India Company Private Limited 18th Floor, Tower 2, One World Centre Plot 841, Jupiter Textile Mill Compound Senapati Bapat Marg, Lower Parel Mumbai 400013 Maharashtra, India Tel: +91 22 6118 1000 E-mail: blackbuckip@morganstanley.com Website: www.morganstanley.com Investor Grievance E-mail: investors_india@morganstanley.com Contact Person: Keyur Thakur SEBI Registration No: INM000011203	JM Financial Limited 7th Floor, Cnergy Appasaheb Marathe Marg Prabhadevi, Mumbai 400 025 Maharashtra, India Tel: +91 22 6630 3030 / 3262 E-mail: zinka.ipa@jmfi.com Website: www.jmfi.com Investor Grievance E-mail: grievance.lb@jmfi.com Contact Person: Prachee Dhuri SEBI Registration No: INM000010361	IIFL Securities Limited 24th Floor, One Lodha Place Senapati Bapat Marg Lower Parel (West) Mumbai 400 013 Maharashtra, India Tel: +91 22 4646 4728 E-mail: zinka.ipa@iiflcap.com Website: www.iiflcap.com Investor Grievance E-mail: ig.lb@iiflcap.com Contact Person: Prince Poddar/ Pawan Jain SEBI Registration No.: INM000010940	Kfin Technologies Limited Selenium, Tower B, Plot No. 31 and 32, Financial District Nanakramguda, Serilingampally Hyderabad 500 032 Telangana, India Tel: +91 40 6716 2222 E-mail: zinka.ipa@kfintech.com Website: www.kfintech.com Investor Grievance E-mail: enwardr@kfintech.com Contact Person: M. Murali Krishna SEBI Registration No: INF000000221

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

Place : Bengaluru
Date : July 6, 2024

ZINKA LOGISTICS SOLUTIONS LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offer of its Equity Shares and has filed the DRHP dated July 5, 2024 with SEBI and thereafter with the Stock Exchanges. The DRHP shall be available on the website of SEBI at www.sebi.gov.in, on the websites of the Stock Exchanges i.e., BSE at www.bseindia.com, NSE at www.nseindia.com, the websites of the BRLMs, i.e. Axis Capital Limited at www.axiscapital.co.in, Morgan Stanley India Company Private Limited at www.morganstanley.com, JM Financial Limited at www.jmfi.com, IIFL Securities Limited at www.iiflcap.com and the website of our Company at www.blackbuck.com. Potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see the section titled "Risk Factors" on page 32 of the DRHP. Potential investors should not rely on the DRHP filed with SEBI for making any investment decision.

The Equity Shares have not been and will not be registered under the United States Securities Act of 1933, as amended (the "U.S. Securities Act") or any other applicable law of the United States and, unless so registered, may not be offered or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, the Equity Shares are being offered and sold (a) in the United States only to "qualified institutional buyers" (as defined in Rule 144A under the U.S. Securities Act and referred to in the Draft Red Herring Prospectus as "U.S. QIBs"), in private transactions exempt from the registration requirements of the U.S. Securities Act, and (b) outside of the United States in offshore transactions as defined in and in compliance with Regulation S and the applicable laws of the jurisdiction where those offers and sales are made. There will be no public offering in the United States.

CONCEPT

www.readwhere.com